Bakersfield College
All Campus Budget Forum
April 22, 2019

Presented by
Sonya Christian, President
Mike Giacomini, Vice President, Finance and Administrative Services
Steven Holmes, Academic Senate President
Topics of Discussion

- President
  - State of the Budget

- Vice President, Finance and Administrative Services
  - Student Centered Funding Formula
  - Allocation Funding
  - Governor’s Preliminary Budget
  - FY 2019-20 Budget Premise
  - FTES Growth
  - Categoricals
  - 50% Ratio
  - Labor
  - Staffing Trends

- Academic Senate President
  - Reserves
The State of the Budget

Sonya Christian
President
All Campus Budget Forum

Mike Giacomin
Vice President,
Finance and Administrative Services
Student Centered Funding Formula Rationale

• New formula aligned with Vision for Success
• Creates outcomes based metrics
• Moves away from reliance on growth in FTES
• Recognizes need for differential funding for students facing barriers
• Provides three years of “hold harmless”
• 28 Data elements
**Student Centered Funding Formula Components**

Contains three components:

1. **Base Allocation** – similar to current funding model using SB 361, but creates a three-year rolling average for credit FTES
   - 70% of funding in Year 1, 70% of funding in Year 2, 60% of funding in Year 3

2. **Supplemental Allocation** – counts of low-income students and AB 540 students
   - 20% of funding

3. **Student Success Incentive Allocation** – counts of outcomes for specific metrics with “equity” bumps provided for CA Promise Fee Waiver and Pell Grant recipients
   - 10% of funding in Year 1, 10% of funding in Year 2, 20% of funding in Year 3
Student Centered Funding Formula Initiatives

• Inmate Education
• Dual Enrollment
• ADT Completion
• Completion of transfer-level Math and English in 1st year
Kern Community College District  
2018-19 Unrestricted Appropriation

Source: P1 Schedule C

<table>
<thead>
<tr>
<th>Student Centered Funding Formula</th>
<th>P1</th>
<th>KCCD 2018-19 Budget SB 361</th>
<th>Difference P1 Minus Budget Inc./ (Dec.)</th>
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</thead>
<tbody>
<tr>
<td>Basic</td>
<td>16,487,251.00</td>
<td>16,555,198.00</td>
<td>(67,947.00)</td>
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<tr>
<td>Base FTES</td>
<td>88,297,205.00</td>
<td>121,341,694.00</td>
<td>(33,044,489.00)</td>
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<tr>
<td>Growth</td>
<td>3,268,678.00</td>
<td>-</td>
<td>3,268,678.00</td>
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<tr>
<td>Supplemental</td>
<td>36,123,133.00</td>
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<td>36,123,133.00</td>
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<td>Student Success</td>
<td>15,738,058.00</td>
<td>-</td>
<td>15,738,058.00</td>
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<tr>
<td>Deficit</td>
<td>(8,068,974.00)</td>
<td>-</td>
<td>(8,068,974.00)</td>
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<tr>
<td>Total</td>
<td>151,845,351.00</td>
<td>137,896,892.00</td>
<td>13,948,459.00</td>
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Governor’s Preliminary Budget

Items of Note

• Fund 0.55% enrollment growth
• Provide 3.46% cost-of-living adjustment (COLA) for Student Centered Funding Formula and certain categorical programs
• Expand California College Promise (AB 19) with $40 million in new funding
• Funds the Strong Workforce program at current levels
• SCFF will use the same percentages for 19/20 as 18/19. (70%, 20%, 10%)
• Expansion of the Cal Grant
• Budget includes a one-time, $2.3 billion CalSTRS payment that would reduce districts’ share of the unfunded liability for teacher pensions
• Funding for deferred maintenance and capital project for Delano have not been approved
**FY 2019-20 Budget Premise**

- Step/Column increases 2.5%
- COLA increases 3.46%
- Salary schedule increase per union contract
  - CCA 4.76%
  - CSEA Pending
- 25 FON with 16 Replacements
- PERS and STRS increases
- Keep budgets flat
- Look for opportunities to save
### Bakersfield College FTES

<table>
<thead>
<tr>
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<tbody>
<tr>
<td>FTES</td>
<td>13,878</td>
<td>14,837</td>
<td>15,800</td>
<td>16,428</td>
<td>17,039</td>
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<tr>
<td>GU Adopted Budget/FTES</td>
<td>$5,403</td>
<td>$5,635</td>
<td>$5,851</td>
<td>$6,222</td>
<td>$7,071</td>
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</table>
Categorical/Restricted Adopted Budgets

- 2014-15: $9,398,048
- 2015-16: $11,931,995
- 2016-17: $16,899,264
- 2017-18: $25,381,913
- 2018-19: $31,422,902
- Preliminary Tentative 2019-20: $30,370,036

Growth:
- 2014-15 to 2015-16: 26.96%
- 2015-16 to 2016-17: 41.63%
- 2016-17 to 2017-18: 50.20%
- 2017-18 to 2018-19: 23.80%
- 2018-19 to Preliminary Tentative 2019-20: -3.47%
**Historical Review of BC’s 50% Ratio**

**Ratios are before the District Office Chargeback**
Labor Budget

• The BC Faculty Obligation Number (FON) requires hiring 41 Faculty; 25 New Faculty and 16 Replacements.

• The Annual Admin Structure Review recommended 22 personnel items;
  • 12 new positions
  • 10 title changes

• The FCDC recommended 38 personnel items;
  • 28 new positions
  • 10 replacements/reinstated positions
# Staffing Trends

## Classified Staff
<table>
<thead>
<tr>
<th>Year</th>
<th>2016-17</th>
<th>2017-18</th>
<th>2018-19</th>
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<tbody>
<tr>
<td></td>
<td>288</td>
<td>326</td>
<td>340</td>
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## Faculty
<table>
<thead>
<tr>
<th>Year</th>
<th>2016-17</th>
<th>2017-18</th>
<th>2018-19</th>
</tr>
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<tbody>
<tr>
<td></td>
<td>313</td>
<td>328</td>
<td>358</td>
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## Management
<table>
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<tr>
<th>Year</th>
<th>2016-17</th>
<th>2017-18</th>
<th>2018-19</th>
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<tbody>
<tr>
<td></td>
<td>63</td>
<td>97</td>
<td>107</td>
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## Total
<table>
<thead>
<tr>
<th>Year</th>
<th>2016-17</th>
<th>2017-18</th>
<th>2018-19</th>
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<tr>
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<td>664</td>
<td>751</td>
<td>805</td>
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## Financial Overview 2014-20

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<tr>
<td>FON KCCD District</td>
<td>370.8</td>
<td>393.1</td>
<td>433.8</td>
<td>436.0</td>
<td>439.8</td>
<td>470.8</td>
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<tr>
<td>Bakersfield College Actual</td>
<td>261.0</td>
<td>278.0</td>
<td>313.8</td>
<td>312.0</td>
<td>317</td>
<td>338.0</td>
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<tr>
<td>Percentage of Actual FON</td>
<td>70.4%</td>
<td>70.7%</td>
<td>72.3%</td>
<td>71.6%</td>
<td>71.2%</td>
<td>71.8%</td>
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</tbody>
</table>
All Campus Budget Forum

Steven Holmes
Academic Senate President