

Name of Financial Aid Applicant (Please print in Black Ink)

2020-2021 FORM I

Last First MI

RETURN TO:

@ Student ID# Date of Birth

OFFICE OF FINANCIAL AID
PORTERVILLE COLLEGE
100 EAST COLLEGE AVENUE
PORTERVILLE, CA 93257

Previous Last Names (if applicable)

PARENT INVESTMENTS, BUSINESS, FARM AND SAVINGS INFORMATION

You have reported an unusually low amount of assets or questions were blank on your son's / daughter's FAFSA as compared to your federal tax return data. Please complete this form and return it to our office so we may complete his / her financial aid need analysis for the 2020-2021 academic year.

Table with 3 columns: Source of Asset, Value of Asset, Debt on Asset. Rows include Investments, Business, Farm, and Cash, Savings and/or Checking Accounts.

Investments: Enter your (and spouse) current estimated market value of investment and the debt on investment. Investment assets include all real estate other than your primary place of residence, trust funds, UGMA/UTMA accounts, money market funds, certificates of deposit, stocks, stock options, bonds, other securities, education IRAs, refund value of prepaid tuition plans, college savings plans, installment and land sale contracts, commodities, etc. Do not include cash, savings, checking, life insurance, retirement plans or pension funds.

Business: Enter your (and spouse) current estimated market value of your business(es) and the debt on the business(es), including only those debts for which the business was used as collateral. Business assets include all land, building, machinery, equipment, and inventory, etc. held by the business(es). DO NOT INCLUDE the value of a small business that has 100 or fewer employees.

Farm: Enter your (and spouse) current estimated market value of your farm(s) and the debt on the farm(s), including only those debts for which the farm was used as collateral. Farm assets include all land, buildings, machinery, equipment, and inventory, etc. held by the farm excluding your house of primary residence.

Cash, Savings and/or Checking Accounts: Enter your (and spouse) current combined balance of cash, savings, and checking accounts as of today.

Parent One Signature Print Name Date

Parent Two Signature Print Name Date

Name of Financial Aid Applicant (Please print in Black Ink)

Last:

First:

MI:

2020-2021 FORM I RETURN TO:  
OFFICE OF FINANCIAL AID  
PORTERVILLE COLLEGE  
PORTERVILLE, CA 93257

Student ID: @

### STUDENT INVESTMENTS, BUSINESS, FARM AND SAVINGS INFORMATION

You (and spouse) have reported an unusually low amount of assets or questions were blank on your FAFSA as compared to your federal tax return data. Please complete this form and return it to our office so we may complete your financial aid need analysis for the 2020-2021 academic year.

Source of Asset	Value of Asset	Debt on Asset
Investments	\$	\$
Business	\$	\$
Farm	\$	\$
Cash, Savings and/or Checking Accounts	\$	

**Investments:** Enter your (and spouse) current estimated market value of investment and the debt on investment. Investment assets include all real estate other than your primary place of residence, trust funds, UGMA/UTMA accounts, money market funds, certificates of deposit, stocks, stock options, bonds, other securities, education IRAs, refund value of prepaid tuition plans, college savings plans, installment and land sale contracts, commodities, etc. **Do not include** cash, savings, checking, life insurance, retirement plans or pension funds.

**Business:** Enter your (and spouse) current estimated market value of your business(es) and the debt on the business(es), including only those debts for which the business was used as collateral. Business assets include all land, building, machinery, equipment, and inventory, etc. held by the business(es). **DO NOT INCLUDE the value of a small business that has 100 or fewer employees.**

**Farm:** Enter your (and spouse) current estimated market value of your farm(s) and the debt on the farm(s), including only those debts for which the farm was used as collateral. Farm assets include all land, buildings, machinery, equipment, and inventory, etc. held by the farm **excluding** your house of primary residence.

**Cash, Savings and/or Checking Accounts:** Enter your (and spouse) current combined balance of cash, savings, and checking accounts as of today.

Student's Signature \_\_\_\_\_ Print Name \_\_\_\_\_ Date \_\_\_\_\_